MILIND NIRKHE & ASSOCIATES
COMPANY SECRETARIES

Milind Nirkhe
B.Com., F.C.S.

22, Manuber Mansion, 1st Floor, Opp. Chitra Talkies,
193, Dr. Ambedkar Road, Dadar (East), Mumbai - 400014
Tele Fax : 2413 1009 E-mail : milind_nirkhe@yahoo.com

Reconciliation of Share Capital Audit

1	For Quarter ended	30/06/2012	
2	ISIN	INE079N01019	
3	Face value	Rs.10/- per share	
4	Name of the Company	**SHRI KALYAN HOLDINGS LIMITED**	
5	Registered Office Address	Saptashrungi Apartment, Flat No -1, Ground Floor Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Navi Mumbai- 400706	
6	Correspondence Address	D-25,Lal Bahadur Nagar East, J.L.N Marg , Jaipur -302017	
7	Telephone & fax Nos. (Correspondence Add)	Tel : 0141-2554270 Fax: 0141-2546420	
8	Email address	ashok594@hotmail.com	
9	Name of the Stock Exchanges where the Company's securities are listed:	BSE LIMITED Ahmedabad Stock Exchange Ltd. Jaipur Stock Exchange Ltd.	
		No. of shares	% of Total Issued capital
10	Issued Capital (a) (a) Equity Capital	10001000	100
11	Listed Capital (In All Exchanges mentioned above)	10001000	100
12	Held in dematerialized form in CDSL (only Equity shares)	9315100	93.39
13	Held in dematerialized form in NSDL (only Equity shares)	38800	0.39
14	Physical (only Equity shares)	620600	6.22
15	**Total No. of shares (12+13+14)**	9974500	100
16	Reasons for difference if any,: There is no difference between Point Nos.(10&11), There is a difference of 26500 shares		

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	between (10 & 15) and (11 & 15) and the reason for difference in two of them is due to forfeiture of 26500, shares by the Board of Directors as per resolution pass by them at their meeting held on 30.06.2012
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** *{Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}*

Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)`	Whether intimated to CDSL	Whether intimated to NSDL	Trading . Appr. Received from BSE (Specify names)
YES	26500	NA	NA	YES COMPANY VIDE THEIR LETTER DATED 30.06.2012 INTIMATED REGARDING FOREFEITURE OF 26500 EQUITY SHARES	YES COMPANY VIDE THEIR LETTER DATED 30.06.2012 INTIMATED REGARDING FOREFEITURE OF 26500 EQUITY SHARES	NA

18	Register of members is updated (Yes/ No) if not, updated up to which date	Yes Up to 30TH June,2012.
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter ? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NA	NA	N.A.
Pending for more than 21 days	NA	NA	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:	Mr.Ashok Jain Tel : 0141-2554270 Fax: 0141-2546420

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23	Name, Address, Tel. & Fax No. Regn no. of the Auditor :	M/s.Milind Nirkhe & Associates, Company Secretaries, Off.22, Manuber Mansion, 1st Floor, Opp.Chitra Talkies, Dr.Ambedkar Road, Mumbai:400 014, Ph. 2413 1009 FCS No.4156- CP No.:2312
24	Appointment of common agency for share registry work, if yes, name and address :	BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD, BEETAL HOUSE, 3rd Floor, 99, Madangir, behind local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110 062
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) NIL	Presently Shares of the Company are in suspension mode with BSE Limited with effect from September 15th, 1997 CDSL vide its letter no; CDSL/OPS/SK/EQ/30566 dated February 8th 2012 And NSDL vide its letter no NSDL/II/AN/JNG/9635/2012 dated June 18th 2012 Has admitted Company's scrip in demat mode.

Place: Mumbai
Date: 10/07/2012

For: M/s Milind Nirkhe & Associates
Company Secretaries

MILIND NIRKHE
Proprietor